

DISRUPTION WATCH — JOINING THE DOTS

Week 11 · March 10–13, 2026

"The week the agentic economy proved it could create \$50 billion companies and destroy 6.3 million orders in the same breath."

A. CONVERGENCE MAP

1. The Agent Safety Reckoning (AI & Agents × Digital Trust × Workforce × Business Finance)

Cursor \$50B vs Amazon 6.3M lost orders. Enterprise agent stack crystallised (Microsoft E7 \$99/user, Nvidia NemoClaw) but safety correction hit simultaneously. 90-day reset. Brian Solis: redesign work, don't just automate.

2. Hormuz Goes Dark (Geopolitical × Climate × Business Finance × Consumer)

Strait of Hormuz near-total shutdown (3,700→47 flights). Oil >\$100. 32 nations release 400M barrels. Solar at \$0.07/watt. Every oil shock accelerates the energy transition.

3. Platform Wars Draw Legal Lines (Digital Markets × AI & Agents × Digital Trust)

Meta buys Moltbook (2.8M AI bots). Amazon wins injunction against Perplexity Comet. Google/Wiz \$32B closes. London #1 fintech hub. Razorpay+Claude AI payment agents.

B. SIGNAL TRACKER (15 signals)

Cursor \$50B (ACCELERATING), Amazon 6.3M orders (ESCALATING), OpenClaw ecosystem (ACCELERATING), Hormuz shutdown (ESCALATING), Enterprise Agent Stack (ACCELERATING), Google/Wiz \$32B (RESOLVED), Anthropic paradox (ESCALATING), Solar supercycle (STRENGTHENING), London #1 FinTech (NEW), AMI Labs \$1.03B (STRENGTHENING), Nvidia NemoTron 3 Super (NEW), Perplexity commerce ruling (NEW), AI governance politicisation (ESCALATING), Karpathy autoresearch (STRENGTHENING), Musk Macrohard (NEW)

C. THE ONE BIG SHIFT

"The Agentic Economy's First Real Crash"

Amazon's 90-day code safety reset is the most consequential development. After mandating Kiro for 80% of engineers, 6.3M orders lost. Internal docs show "trend of incidents" since Q3 2025. Dual sign-off now required for 335 critical systems. This is a Fortune 5 company admitting AI coding tools produced systemic failures. Winners: verification layer companies. Losers: "move fast" mandates.

D. CONTRARIAN CORNER

"The \$50B Valuation Bubble Is Already Priced In"

AI coding tools have near-zero switching costs. Kite went from \$0 to dead. Amazon's cleanup costs don't show in ROI calculations. The real alpha is in AI safety tooling. What proves this wrong: If Cursor demonstrates >80% annual retention at \$40+/month ARPU for 12 months.

E. 90-DAY WATCH

1. Nvidia GTC Cascade (Mar 16 keynote → 90-day adoption)

Trigger: 5+ Fortune 500 NemoClaw pilots by April 15.

2. Hormuz Resolution or Escalation (Apr-May)

Trigger: Polymarket "Iran strikes Gulf facilities by June 30" exceeds 40%.

3. Agentic Commerce Legal Framework (Q2)

Trigger: Ninth Circuit ruling + EU AI Act enforcement April 2.

F. FORESIGHT ENGINE

4 trend candidates flagged. 2 recommended for registry: "Agentic AI Safety Correction Cycle" (VIM: 8/9/7) and "Strait of Hormuz Energy Repricing" (VIM: 9/8/6). 2 to monitor: "AI Agent Valuation Supercycle" (VIM: 7/8/5), "Agentic Commerce Legal Framework" (VIM: 6/7/4).

METHODOLOGY

4 daily briefings, 90+ newsletters, 11 influencer feeds, 15 verification searches, Polymarket data.

IF YOU ONLY READ ONE THING

Azeem Azhar's "The Case for Radical Solar Optimism" (Exponential View) — Wright's Law applied to solar means every oil crisis accelerates the transition.